

## SUPPLEMENTARY DISABILITY REPORT



Forward to: THE BENEFITS TRUST  
1453 Pelham St, Fonthill, Ontario, L0S 1E0 Phone: 905-264-8990, 1-800-487-2993 Fax: 905-264-1123

### Employee Information

☐ Mr. ☐ Mrs.  
☐ Ms. ☐ Miss

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Address: \_\_\_\_\_ Apt. # \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Home Telephone: \_\_\_\_\_ Occupation: \_\_\_\_\_

Date of Birth: (Month) \_\_\_\_\_ (Day) \_\_\_\_\_ (Year) \_\_\_\_\_ S.I.N. : \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Name of Employer: \_\_\_\_\_ Business Telephone: \_\_\_\_\_

Are you receiving Employment Insurance Benefits? \_\_\_\_\_

Are you receiving benefits from any other insurance plan? \_\_\_\_\_

Are you receiving Workplace Safety & Insurance benefits? \_\_\_\_\_

Are you in hospital? \_\_\_\_\_

Are you confined to home? \_\_\_\_\_

Are you able to leave your home? \_\_\_\_\_

When do you expect to return to work? \_\_\_\_\_

I hereby certify the above statements are true and I authorize all medical practitioners who may have attended or examined me and all hospitals to furnish The Benefits Trust all information with respect to this claim. Furthermore, The Benefits Trust may use my social insurance number for identification purposes. I also authorize my Employer and The Benefits Trust (including its affiliates and/or insurance partners) to exchange the information detailed in this Claim Form and any other benefit related information contained in files regarding me or my dependents, now or in the future, for the purposes of administration and/or management of the Benefit Services Contract issued by The Benefits Trust. A photostatic or facsimile or carbon copy of this authorization shall be as valid as the original.

Employee Signature: \_\_\_\_\_ Date: (M) \_\_\_\_\_ (D) \_\_\_\_\_ (Y) \_\_\_\_\_

**Please inform The Benefits Trust as soon as you return to work.**

### Comments

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**Attending Physician's Statement of Continuing Disability**

1. Patient's name: \_\_\_\_\_ Date of Birth: (M) \_\_\_\_\_ (D) \_\_\_\_\_ (Y) \_\_\_\_\_
2. Diagnosis and Symptomatology (Accurate diagnosis required to cause "total" or "partial" disability, and complications if any).  
\_\_\_\_\_  
\_\_\_\_\_
3. Present Condition:  
a) Please describe complications, recent surgery or new independent condition(s) which are contributing to the duration of total disability.  
Include results of current x-rays, E.K.G. or any other special tests.  
\_\_\_\_\_  
\_\_\_\_\_
- b) Is patient: Ambulatory ☐ Bed confined ☐ House confined ☐ Hospital confined ☐
4. Cardiac (if applicable):  
a) Functional capacity Class 1 (no limitation) ☐ Class 2 (slight limitation) ☐  
Class 3 (marked limitation) ☐ Class 4 (complete limitation) ☐
- b) Blood pressure (latest visit) \_\_\_\_\_
5. Nature of treatments including names and dosage of prescribed medications: \_\_\_\_\_  
\_\_\_\_\_
6. Treatment program:  
a) Is patient following recommended treatment program? Yes ☐ No ☐ If no, please clarify below in "Remarks"
- b) Date of latest treatment: (M) \_\_\_\_\_ (D) \_\_\_\_\_ (Y) \_\_\_\_\_
- c) Frequency of visits: Weekly ☐ Monthly ☐ Other ☐ (specify) \_\_\_\_\_
7. Extent of disability:  
a) Is patient now totally disabled for regular duties? Yes ☐ No ☐ Any other duties? Yes ☐ No ☐
- b) If no, when was patient able to resume regular duties:  
(M) \_\_\_\_\_ (D) \_\_\_\_\_ (Y) \_\_\_\_\_ Any other duties?(M) \_\_\_\_\_ (D) \_\_\_\_\_ (Y) \_\_\_\_\_
- c) If yes, when should patient be able to resume regular duties:  
(M) \_\_\_\_\_ (D) \_\_\_\_\_ (Y) \_\_\_\_\_ Any other duties?(M) \_\_\_\_\_ (D) \_\_\_\_\_ (Y) \_\_\_\_\_
- d) If indefinite, the estimated number of additional weeks / months before patient's return to work: \_\_\_\_\_ ~~weeks~~ months.
- e) Is patient now partially disabled? Yes No If yes, since when? (M) \_\_\_\_\_ (D) \_\_\_\_\_ (Y) \_\_\_\_\_
- f) Is patient a suitable candidate for some form of accommodated or modified work? Yes No ☐ ☐
8. Remarks: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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Physician Signature: \_\_\_\_\_ Date: (M) \_\_\_\_\_ (D) \_\_\_\_\_ (Y) \_\_\_\_\_

Name (please print): \_\_\_\_\_ T e l e p h o n e: \_\_\_\_\_

Address: \_\_\_\_\_

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**IF THERE IS A CHARGE FOR COMPLETING THIS FORM, IT IS THE PATIENT'S RESPONSIBILITY**